[Company Name] [(Lead) Investor] Name]

[Company Contact Details] [Investor Contact Details]

Attention of: EIC Fund (as part of an application under the EIC Scaleup call)

[Date]

**Subject: Expression of interest to invest in [Company Name]**

Dear Sirs,

We are pleased to express our interest in participating as an equity investor in the [Company Name]. We have carefully reviewed the initial information provided by the [Company Name] and believe it aligns with our strategic investment objectives.

Subject to the satisfactory completion of our due diligence process and finalization of terms, [ Investor name] is prepared to consider a potential investment of up to EUR […], representing [Percentage] of the targeted equity round of c. EUR […]. This expression of interest is made in the context of the company’s application to the EIC, and our participation is contingent upon the following:

1. **Completion of Due Diligence**: Our internal due diligence process, including but not limited to financial, operational, and legal review, must be satisfactorily completed.
2. **Finalization of Investment Terms:** Agreement on investment terms, including valuation, governance rights, and exit strategy, which will need to be formalized in a definitive agreement.
3. **Investment Committee Approval:** Our commitment is subject to final approval by our Investment Committee, which will review the full details and analysis of the [Company name].
4. **Syndication Process**: We are ready to actively work with potential co-investors to syndicate the remaining equity and are open to collaborating with the EIC fund team to ensure the syndication process is completed efficiently.

This letter is intended to express our interest for the purposes of the company’s application and is not a binding commitment to invest. We understand that the EIC may use this letter in the evaluation of the company’s application and the EIC Fund internal Investment Committee discussions, and we are open to further dialogue to clarify our position or discuss any specific aspects of the [Company name].

We look forward to a potential collaboration on this investment opportunity and that it will be possible to proceed to a formal commitment in due course.

Please do not hesitate to reach out if you require any further information or wish to discuss this matter in more detail. The contact person for this purpose is [name, email].

Yours sincerely,

On behalf of [Investor Name]

[Investor Representative's Name]

[Investor Representative's Title/Position]